

# **Summation Notation**

by Sophia

WHAT'S COVERED

In this lesson, you will learn how to evaluate a series using summation notation. Specifically, this lesson will cover:

## **1. Sequences and Series**

A **sequence** is a set of numbers in a particular order. It has elements or terms in curly braces (which define it as a set), and the terms are in numerical order (increasing in value).

 $\rightarrow$  EXAMPLE {4, 7, 10, 13, 16} is a sequence.

One application of sequences is to add the terms together. We call this a series.

ightarrow EXAMPLE To evaluate the series of the sequence {4, 7, 10, 13, 16} we simply add the numbers together. This particular series evaluates to 50.

### TERMS TO KNOW

Sequence

A set of numbers in a particular order.

Series

The sum of the first n terms in a sequence.

### 2. Summation Notation

**Summation notation** is a way to write the sum of sequences. Let's us the sequence  $\{3, 5, 7, 9, 11\}$  to write the series in summation notation:



- **Sigma:** This notation tells us to sum the values of terms in a sequence, starting with the first term and ending with the fifth term. How was this information drawn out from this notation? The big E-like symbol is the Greek letter sigma. This is what tells us to sum, or add.
- What to sum: What exactly are we summing? That's written directly to the right of sigma. The *a<sub>n</sub>* represents the value of the n-th term to a sequence.
- Lower index: Below is the lower index, which tells us where to start summing. In this case, the lower index is 1.
- Upper index: Above is the upper index, which tells us where to stop summing. In this case, the upper index is 5.

All of this together is telling us to evaluate  $a_1 + a_2 + a_3 + a_4 + a_5$  where each of these terms represents the values of the first, second, third, fourth, and fifth terms of a sequence, respectively.

### TERM TO KNOW

### **Summation Notation**

An expression of a series, using the Greek letter sigma, and a lower and upper index to indicate the first and last terms of the sum.

### 3. Evaluating a Series using Summation Notation

Next, let's practice using a defined sequence and summation notation to evaluate a series.

ightarrow EXAMPLE Consider this example sequence {12, 8, 4, 0, -4, -8, ...}. Notice, however, that this is now an infinite sequence, meaning that more terms follow -8.

How can we interpret what we are asked to sum from the following notation:

$$\sum_{n=2}^{4} a_n$$

- **Sigma:** We should first note what this is asking us to sum due to the sigma symbol. This is telling us to add values of terms in a sequence.
- What to add: Our sequence is defined as <sup>a</sup><sub>n</sub>, so this is asking us to add together terms in that particular sequence.

- Lower index: Next, we should examine the lower index, which tells us what term is the start of our sum, in this case, 2.
- Upper index: Then, we should examine the upper index as well, which tells us which term will end the sum, in this case, 4.

So this notation tells us to add together the second through fourth terms of the sequence. The second term is 8, the third term is 4, and the fourth term is 0.

$$\sum_{n=2}^{4} a_n = 8 + 4 + 0 = 12$$

This would be 8+4+0=12 as the value of the series.

### 🗇 SUMMARY

When defining **sequences and series**, we can say that a sequence is a set of numbers in a particular order and a series is the sum of the first n terms in a sequence. **Summation notation** is an expression of a series from a lower index term up to and including an upper index term. When **evaluating a series using summation notation**, it is important to note what it is asking us to sum.

Source: ADAPTED FROM "BEGINNING AND INTERMEDIATE ALGEBRA" BY TYLER WALLACE, AN OPEN SOURCE TEXTBOOK AVAILABLE AT www.wallace.ccfaculty.org/book/book.html. License: Creative Commons Attribution 3.0 Unported License

### TERMS TO KNOW

### Sequence

A set of numbers in a particular order.

### Series

The sum of the first nth terms in a sequence.

### **Summation Notation**

An expression of a series, using the Greek letter sigma, and a lower and upper index to indicate the first and last terms of the sum.